

## Calendar of events

Final distribution FY2016 record date	30 June 2016
Final distribution FY2016 payment date	16 September 2016
Annual meeting	27 October 2016
Interim results announcement	22 February 2017 <sup>1</sup>
Interim distribution FY2016 record date	31 December 2016 <sup>1</sup>
Interim distribution FY2016 payment date	14 March 2017 <sup>1</sup>

1. Subject to change.

## ANNUAL MEETING DETAILS

Date: Thursday, 27 October 2016  
 Venue: City Recital Hall, Angel Place,  
 Sydney NSW  
 Time: 10.30am

Registration commences at 10.00am

## ASX LISTING

An APA Group security comprises a unit in Australian Pipeline Trust and a unit in APT Investment Trust. These units are stapled together to form a stapled security which is listed on the ASX (ASX Code: APA). Australian Pipeline Limited is the Responsible Entity of those trusts.

## APA GROUP RESPONSIBLE ENTITY AND REGISTERED OFFICE

Australian Pipeline Limited  
 ACN 091 344 704

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 Sydney NSW 2000

PO Box R41,  
 Royal Exchange NSW 1225

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 Facsimile: +61 2 9693 0093  
 Website: [apa.com.au](http://apa.com.au)

## APA GROUP REGISTRY

### Link Market Services Limited

Level 12, 680 George Street,  
 Sydney NSW 2000

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 Sydney South NSW 1235

Telephone: +61 1800 992 312  
 Facsimile: +61 2 9287 0303  
 Email: [apagroup@linkmarketservices.com.au](mailto:apagroup@linkmarketservices.com.au)  
 Website: [linkmarketservices.com.au](http://linkmarketservices.com.au)

## SECURITYHOLDER DETAILS

It is important that Securityholders notify the APA Group registry immediately if there is a change to their address or banking arrangements. Securityholders with enquiries should also contact the APA Group registry.

## DISTRIBUTION PAYMENTS

Distributions will be paid semi-annually in March and September. Securityholders will receive annual tax statements with the final distribution in September. Payment to Securityholders residing in Australia and New Zealand will be made only by direct credit into an Australian or New Zealand bank account. Securityholders with enquiries should contact the APA Group registry.

## ONLINE INTERACTIVE REPORTS

APA Group's 2016 Annual Report and Sustainability Report are available in an easy to view interactive format at [apa.com.au](http://apa.com.au).

## ONLINE INFORMATION

Further information on APA is available at [apa.com.au](http://apa.com.au), including:

- Results, market releases and news
- Asset and business information
- Corporate responsibility and sustainability reporting
- Securityholder information such as the current APA security price, distribution and tax information.

## ELECTRONIC COMMUNICATION

Securityholders can elect to receive communication from APA electronically by registering their email address with the APA Group registry. Electing to receive annual reports electronically will reduce the adverse impact we have on the environment.

## Disclaimer:

APA Group comprises two registered investment schemes, Australian Pipeline Trust (ARSN 091 678 778) and APT Investment Trust (ARSN 115 585 441), the securities of which are stapled together. Australian Pipeline Limited (ACN 091 344 704) is the responsible entity of Australian Pipeline Trust and APT Investment Trust. Please note that Australian Pipeline Limited is not licensed to provide financial product advice in relation to securities in APA Group. This publication does not constitute financial product advice and has been prepared without taking into account your objectives, financial situation or particular needs. Before relying on any statements contained in this publication, including forecasts and projections, you should consider the appropriateness of the information, having regard to your own objectives, financial situations and needs and seek professional advice if necessary.

This publication contains forward looking information, including about APA Group, its financial results and other matters which are subject to risk factors. APA Group believes that there are reasonable grounds for these statements and whilst due care and attention have been used in preparing this publication, certain forward looking statements are made in this publication which are not based on historical fact and necessarily involve assumptions as to future events and analysis, which may or may not be correct. These forward looking statements should not be relied on as an indication or guarantee of future performance.

All references to dollars, cents or '\$' in this presentation are to Australian currency, unless otherwise stated.

EBIT, EBITDA and other "normalised" measures are non-IFRS measures that are presented to provide an understanding of the performance of APA Group. Such non-IFRS information is unaudited, however the numbers have been extracted from the audited financial statements.